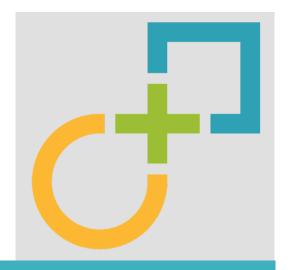
Integration Services for Private Equity Platform Acquisitions

Global PMI Partners provides integration planning and execution integration support that enables management teams to scale quickly and manage acquisitions and/or platform consolidations.



Acquisition Integration Needs Addressed

- ✓ Track /deliver cost and revenue synergies that connect integration work to tangible expected improvements in earnings
- ✓ Quickly mobilize integration teams leveraging in-house resources
- √ Tailor integration strategies based on unique deal circumstances
- Manage carve-out & transitional service agreement (TSA) requirements for post close business continuity
- ✓ Rollout of M&A integration processes, methods and tools that help management teams scale
- ✓ Provide contingent expert resources to get exactly the right resource at the right time
- Establish repeatable integration playbooks to support future transaction activity

Global PMI Partners' Unique Value

PE firms want proven and trusted M&A integration expertise ondemand. Our Global PMI Partners integration experts are uniquely suited to meet this need and train-up and leverage existing and acquired personnel, maximizing integration efficiency, long-term internal knowledge retention, and corporate growth.

We have proven global presence and local expertise (language, cultural, regulatory). Our expertise covers all business functions from analysis to implementation. We act as a catalyst, working collaboratively with management teams, PEs and other advisors to drive execution and efficient decision-making.

Through GPMIP methods, tools, focus, and structure, faster implementation of operational improvements and synergies result. We also leave behind our tools and methodology to help ensure executive teams are less reliant on consultants when executing future acquisitions.



Solutions

- Day 1-180 Planning
- Integration Management, Oversight and Reporting
- Integration Portal Development
- Synergy Identification and Realization Management
- TSA Management and Oversight
- Work Stream Facilitation
- Business Function Subject Matter Expertise
- · Carve-out / Exit Management

About Us

We have a presence in over 15 countries, completed over 250 integrations, and have written four books through major publishers on post merger integration. Each of our partner team members has, on average, over 20 years experience in senior consulting or corporate roles.

Learn More at: www.gpmip.com/usa

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